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AND
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13 Attorneys for USACM Liquidating Trust

14 **UNITED STATES BANKRUPTCY COURT
15 DISTRICT OF NEVADA**

16 In re:

17 USA COMMERCIAL MORTGAGE
18 COMPANY,

19 USA CAPITAL REALTY ADVISORS,
20 LLC,

21 USA CAPITAL DIVERSIFIED TRUST
22 DEED FUND, LLC,

23 USA CAPITAL FIRST TRUST DEED
24 FUND, LLC,

25 USA SECURITIES, LLC,

26 Debtors.

27 **Affects:**

28 All Debtors
29 USA Commercial Mortgage Company
30 USA Capital Realty Advisors, LLC
31 USA Capital Diversified Trust Deed Fund, LLC
32 USA Capital First Trust Deed Fund, LLC
33 USA Securities, LLC

34 Case No. BK-S-06-10725-LBR
35 Case No. BK-S-06-10726-LBR
36 Case No. BK-S-06-10727-LBR
37 Case No. BK-S-06-10728-LBR
38 Case No. BK-S-06-10729-LBR

39 **CHAPTER 11**

40 Jointly Administered Under Case No.
41 BK-S-06-10725 LBR

42 **STIPULATION RE WITHDRAWAL
43 OF PROOF OF CLAIM NOS. 10725-
44 01051, 10725-01087, 10725-01262
45 FILED BY ALAN TEEGARDIN AND
46 PROOF OF CLAIM 10725-01261
47 FILED BY RESIDENT AGENTS OF
48 NEVADA, INC.**

49 The USACM Liquidating Trust (the "USACM Trust"), by and through its
50 undersigned counsel Alan Teegardin ("Teegardin") and Resident Agents of Nevada, Inc.
51 ("Resident Agents"), by and through its undersigned counsel, stipulate:

52 1. Teegardin filed Proof of Claim No. 10725-01051 on November 6, 2006, in
53 the amount of \$54,535.00, Proof of Claim No. 10725-01087 on November 7, 2006, in the

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1 amount of \$54,535.00 and Proof of Claim No. 10725-1262 on November 10, 2006
2 ("Claims").

3 2. Resident Agents filed Proof of Claim No. 10725-00988 on November 6,
4 2006 and Proof of Claim No. 10725-01261 on November 10, 2006, in the amount of
5 \$54,535.00.

6 3. On January 4, 2008, USACM Trust notified Teegardin and Resident Agents'
7 counsel that Teegardin and Resident Agents had filed five Proofs of Claim that appeared
8 to be duplicative.

9 4. Accordingly, the parties agree and stipulate that Teegardin and Resident
10 Agents will withdraw the duplicate claims filed in this case as follows:

- 11 • Teegardin will withdraw Proof of Claim Nos. 10725-01051, 10725-
12 01087 and 10725-1262;
- 13 • Resident Agents will withdraw Proof of Claim No. 10725-01261; and
- 14 • Teegardin and Resident Agents will receive no distribution from the
15 USACM Trust on account of the above referenced claims, which are
16 being withdrawn.

17 DATED:January 8, 2008
18

19 **LEWIS AND ROCA LLP**

20 By: /s/ RC (#6593)

21 Susan M. Freeman, AZ 4199 (*pro hac vice*)
22 Rob Charles, NV 6593

23 *Counsel for USACM Liquidating Trust*

24 -and-

25

26

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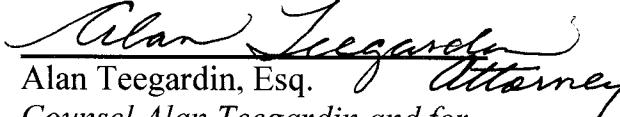
AND

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DATED: February 8, 2008.


Alan Teegardin, Esq. Attorney

Counsel Alan Teegardin and for
Resident Agents of Nevada, Inc.